

10 reasons to engage IC

1. We charge fixed fees

All fees are fixed and agreed in advance so you have peace of mind and know there will be no surprises when it comes to your bill. And because we feel communication is so important, unlike many practices, there is no extra charge for client letters, phone calls or emails.

2. We know what it means to run your own business

We specialise in working with independent businesses and as business owners ourselves we understand what you need to succeed and deliver the appropriate services to support you.

3. We inspire confidence in our ability

Practice Principal Damian Evans is a Fellow of the Chartered Institute of Management Accounting – the Youngest Fellow to be appointed in Wales – and is one of only a few accountants in the UK to hold a CIMA Member in Practice certificate. Lisa Evans is a CIM Chartered Marketer with over ten years experience in strategic marketing management across Europe. For clients' peace of mind, we also hold full professional indemnity insurance.

4. We pride ourselves on understanding our clients' businesses

You want to know that your consultant really understands your business and is offering the most appropriate tailored advice. That's why we take the time to understand your situation and consider your future direction before making recommendations.

5. We offer outstanding flexibility to fit in with your lifestyle

We know that running your business can be all-consuming – that's why we offer evening and weekend appointments to fit with your lifestyle, and wherever possible, will visit you at your preferred meeting point to minimise disruption to your working day.

6. We assist your cash flow by offering payment by instalments

By prior arrangement, we can set up a monthly retainer agreement that allows you to spread the cost of your support throughout the year, thereby assisting your cash flow.

7. We offer a local presence with national experience

We operate from our offices in South Wales but have many years of experience working nationally, in both public and private sectors – so you can be sure that we will apply sound corporate advice whilst still offering local and dedicated personal attention.

8. We speak in Plain English (or Welsh!)

We believe in straight and simple communication and will always keep you updated regarding any key milestones and actions required. You will have a dedicated point of contact who will be available to respond to all of your financial queries and address any concerns you may have.

9. We take a holistic approach to your business

We can support you in all aspects of accountancy, marketing and business consultancy – making sure that you get the right level of service for your needs.

10. We value your business

Our aim is to build long term relationships with our clients, becoming a trusted advisor and adding real value to your business. And whenever you have concerns or queries, or simply want to chat through your plans for the future, we're only a phone call away.